



Merger & Lateral Acquisition Support

- **The Challenge:** Your firm is considering growth through a merger or key lateral hire, a high-stakes endeavor where a misstep can be costly.
- **Our Approach:** We provide critical, objective support throughout the acquisition process, from financial due diligence to post-merger integration planning.
- **Key Deliverables:** A Professional Data Collection Effort, a Financial Impact Model, and a detailed Integration Plan & Timeline.